

# Wide Horizons, Inc.

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# Wide Horizons, Inc.

- aka Wide Horizons, Inc.
- Manteca, CA
- http://www.widehorizons4u.org
- (209)608-5034



View GuideStar Profile



#### MISSION

Our mission at Wide Horizons, Inc. is to provide vocational and life skills learning opportunities to neurodiverse individuals so they can obtain integrated employment and live more full lives.

We find new ways to bring out the strengths of our Participants to make our communities stronger, together.

#### EIN

83-3627155

#### **RULING YEAR**

2019

#### IRS SUBSECTION

501(c)(3) Public Charity

#### **FOUNDING YEAR**

2019

#### **MAIN ADDRESS**

1169 S. Main St. #156 MANTECA, CA 95337

#### **AFFILIATION TYPE**

Independent Organization

#### CONTACT

Troy Stelmack, Co-founder & Treasurer (209) 608-5034 t.stelmack@widehorizons4u.or g

#### **CO-FOUNDER & CEO**

Monica Stelmack

#### **CO-FOUNDER & CFO**

Troy Stelmack

#### **BOARD CHAIR**

Troy Stelmack

#### **SUBJECT AREA**

Education

Philanthropy

Community and economic development

Human services

Vocational rehabilitation

#### **NTEE Code**

Vocational Rehabilitation (includes Job Training and Employment for Disabled and Elderly) (J30)

Alliance/Advocacy Organizations (P01)

Physical Fitness/Community Recreational Facilities (N30)

#### **PROGRAMS**

1. EVOLVE

Population(s) served: People with intellectual disabilities, Adults

#### **POPULATIONS SERVED**

- 1. Adults
- 2. Ethnic and racial groups
- 3. People with intellectual disabilities

#### **COMPLIANCE**

✓ IRS Pub 78 Verified as of December 2022

✓ IRS BMF 509(a) (2) as of December 12, 2022

Section 509(a)(2) organization

#### **ALERTS**

#### TRANSPARENCY MEASURES

✓ Board Practices Reported?

X Diversity Data Reported?

# Programs & Results

#### **PROGRAMS**

**GUIDESTAR PRO REPORT** 

Source: Self-Reported by Organization, January 2023

#### **EVOLVE**

#### Population(s) Served:

People with intellectual disabilities Adults

Our E.V.O.L.V.E. program, Expanding
Vocational Opportunities by Leveraging
Valuable Experiences, combines community
service activities with structured life-skills
curriculum, job coaching, employment
assistance, and person-centered goal planning
to provide a road map for vocational and life
skills learning opportunities. Through our
cooperation with organizations, businesses,
and local citizens throughout San Joaquin and
Stanislaus Counties we help guide neurodiverse
individuals and their family support network to
realize a greater purpose of a more full life
through integrated employment and higher
levels of independence.

# Financials

Source: Self-Reported by Organization, January 2023

FISCAL YEAR START: Jan/01
FISCAL YEAR END: Dec/31

### **Revenue & Expenses**

Revenue	2022
Contributions, gifts, and grants	\$48,366
Program service revenue including government fees and contracts	\$61,725
Membership Dues	\$0
Net Income from Special Events	\$12,221
Other Revenue Amount	\$0
Total Revenue	\$122,311
Expenses	
Program	\$67,772
Administration	\$18,974
Fundraising	\$4,731
Payments to Affiliates	\$0
Other Expense	\$0
Total Expenses	\$91,477
ASSETS AND LIABILITIES	
Total Assets	\$67,507
Total Liabilities	\$3,295
Net Assets or Fund Balance at the end of year	\$64,212

# Operations

Source: Self-Reported by Organization, January 2023

#### **CO-FOUNDER & CEO**

### Monica Stelmack

Monica H. Stelmack, B.A. - CEO, Wide Horizons, Inc.

Monica is a Mexican-American entrepreneur, business professional, and long-time advocate for individuals with unique challenges. As a mother of three boys, one of whom has autism, "Danny," she has spent the last twenty-six years fighting for the rights of her children to experience full and complete lives. She was inspired to build Wide Horizons Inc while earning her bachelor's degree in business in 2013. She wanted to give back to others with the lessons she had learned from the challenges she had faced raising her children and supporting her career. She continues to mentor others and provide guidance and advice to families who are facing similar challenges. She is also an assistant at the Serving Unique Needs (S.U.N.) ministry at Crossroad Grace Church in Manteca, CA.

#### **CO-FOUNDER & CFO**

# Troy Stelmack

#### ☑ LinkedIn profile

Troy Stelmack, MBA/ME, PMP - Board Chair & Treasurer, Wide Horizons, Inc.

Troy is a Navy Combat-Action Veteran and globally recognized project management professional. He earned his B.S. in Business Administration, Cum Laude from Colorado Technical University and his MBA with a concentration in Engineering Management from Southern New Hampshire University. He has lead projects in excess of \$25 million and helped his organization save tens of millions of dollars by leveraging teamwork and applying proven best practices in project management, strategic leadership and financial accountability.

Troy has been actively involved in the community and the growth and development of its youth for decades. Organizations with which he has been associated include Manteca Areas Soccer League, Boy Scouts of America, and the Manteca Soccer Referee Association. He is also a leader in his local Christian fellowship.

Troy has been married to Monica for twelve years.

#### **BOARD CHAIR**

# Troy Stelmack

**Delicato Family Wines** 

Term: 2022 - 2024

#### **BOARD MEMBERS**

#### Monica Stelmack

Wide Horizons, Inc.

#### Troy Brown, Ed.D

San Joaquin County Superintendent of Schools

#### Pablo Ortega, EdD, MA, PPS

Acting Center Dean, South Campus, San Joaquin Delta College at Mountain House

#### Carol Davis

CEO (retired) Give Every Child a Chance

#### Renee Kee

Owner - Ed's Rockery and Feed

#### Sarah Barrentine

Administrative Analyst / Specialist at California State University, Stanislaus

#### Megan Paslak

Kaiser Permanente (retired) Corporate Communications

#### Meredith Wheeler

Marketing Director, Jacob Naven State Farm Insurance

#### Marlene Moses

Senior Regional Vice-President (retired) PartyLite Gifts

#### Yoli Vaughn

Volunteer and Community Service Coordinator, Manteca Youth Focus

#### Carla Jewett

Medial educator and trainer

#### Troy Stelmack

Delicato Family Wines

# **STAFF**

Staff Type	Name	Title
Volunteer	Jose "Danny" Pintor	Official Time Keeper
Volunteer	Brandon Tognazzinni	Finance Oversight Committee
Senior Staff	Monica Stelmack	CEO
Employee	Carol Emmons	Content and Curriculum Specialist, Manager
Volunteer	Mark Allen	Finance Oversight Committee - Secretary
Employee	Heather Dana	EVOLVE Program Coordinator
Employee	Veronica Botello	Habilitation Specialist

#### **BOARD LEADERSHIP PRACTICES**

GuideStar worked with BoardSource, the national leader in nonprofit board leadership and governance, to create this section, which enables organizations and donors to transparently share information about essential board leadership practices.

BOARD ORIENTATION & EDUCATION		
Does the board conduct a formal orientation for new board members and require all	Yes	
board members to sign a written agreement regarding their roles, responsibilities,		
and expectations?		
CEO OVERSIGHT		
Has the board conducted a formal, written assessment of the chief executive within	Yes	
the past year?		
ETHICS & TRANSPARENCY		
Have the board and senior staff reviewed the conflict-of-interest policy and	Yes	
completed and signed disclosure statements in the past year?		
BOARD COMPOSITION		
Does the board ensure an inclusive board member recruitment process that results	Yes	

Yes

Has the board conducted a formal, written self-assessment of its performance within

the past three years?

## **Organizational Demographics**

Who works and leads organizations that serve our diverse communities? This organization has voluntarily shared information to answer this important question and to support sector-wide learning. GuideStar partnered on this section with CHANGE Philanthropy and Equity in the Center.



We do not display staff or senior staff disability information for organizations with fewer than 15 staff.

#### Equity Strategies Last Updated: 05/06/2021

Candid partnered with Equity in the Center - a project that works to shift mindsets, practices, and systems within the social sector to increase racial equity - to create this section. <u>Learn More</u>

#### Data

- ✓ We review compensation data across the organization (and by staff levels) to identify disparities by race.
- ✓ We ask team members to identify racial disparities in their programs and/or portfolios.
- We employ non-traditional ways of gathering feedback on programs and trainings, which may include interviews, roundtables, and external reviews with/by community stakeholders.

#### Policies and processes

- ✓ We seek individuals from various race backgrounds for board and executive director/CEO positions within our organization.
- ✓ We have community representation at the board level, either on the board itself or through a community advisory board.
- ✓ We help senior leadership understand how to be inclusive leaders with learning approaches that emphasize reflection, iteration, and adaptability.

# Appendix

Key Documents	
IRS Forms 990	Not Available
IRS Forms 990T	Not Available
Audited Financial Statements	Not Available
Key Organization Documents	☑ Letter of Determination
	2021 Annual Report

# GuideStar Charity Check

# Wide Horizons, Inc.

Aka Wide Horizons, Inc.

1169 S. Main St. #156 Manteca, CA 95337

- ✓ Foundation Status Code: PC\*
- ✓ Public charity described in section 509(a)(1) or (2)

### IRS Publication 78 Details

IRS Pub 78 verified

Organization name

Wide Horizons Incorporated

83-3627155

EIN

Location Manteca, CA

Most recent IRS BMF

Deductibility status description

A public charity (50% deductibility limitation).

Most recent IRS Publication 78

December 2022

Verified with most recent Internal Revenue Bulletin

Reason for Non-Private Foundation Status

Section 509(a)(2) organization

January 17, 2023

Ruling date

11/2019

## IRS Business Master File Details

IRS BMF

509(a)(2)

Organization name

WIDE HORIZONS INCORPORATED

FIN

83-3627155

December 12 2022

IRS subsection
This organization is a 501(c)(3) Public Charity

This organization was not included in the Office of Foreign Assets Control Specially Designated Nationals (SDN) list.

On September 8, 2011, the IRS issued regulations which eliminated the advance ruling process for a section 501(c)(3) organization. Learn more

\* The Foundation Status Code is the code that foundations are required to provide for each grantee annually on part XV of Form 990PF. Note that this code cannot be derived in some cases (e.g., supporting organizations for which 'type' can't be determined).

<u>IRS Revenue Procedure 2011-33</u> allows grantors to rely on third-party resources, such as GuideStar Charity Check, to obtain required Business Master File (BMF) data concerning a potential grantee's public charity classification under section 509 (a) (1), (2) or (3).

#### GuideStar Charity Check Data Sources

- -GuideStar acquires all IRS data directly from the Internal Revenue Service
- -<u>IRS Publication 78 (Cumulative List of Organizations)</u> lists organizations that have been recognized by the Internal Revenue Service as eligible to receive tax-deductible contributions.
- -The <u>IRS Internal Revenue Bulletin</u> (IRB) lists changes in charitable status since the last Publication 78 release. Between the release of IRS Publication 78 and the subsequent IRS Internal Revenue Bulletin, the IRB date will reflect the most recent release date of IRS Publication 78.
- -The <u>IRS Business Master File</u> lists approximately 1.7 million nonprofits registered with the IRS as tax-exempt organizations.
- -The IRS <u>Automatic Revocation of Exemption List</u> contains organizations that have had their federal tax-exempt status automatically revoked for failing to file an annual return or notice with the IRS for three consecutive years.
- -The Foundation Status Code is a value derived by mapping the codes found on the <u>990PF filing instructions</u> to the corresponding codes in the IRS BMF. Note that not all codes are able to be mapped due to insufficient data.
- -The Office of Foreign Assets Control (OFAC) <u>Specially Designated Nationals (SDN) list</u> organizations that are owned or controlled by targeted individuals, groups, and entities, such as terrorists or narcotics traffickers. Their assets are blocked and U.S. persons are generally prohibited from dealing with them.